UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

| In re: |)) Chapter 11 |
|-------------------------------|--------------------------|
| CELSIUS NETWORK LLC, et al.,1 |) Case No. 22-10964 (MG) |
| Debtors. |) (Jointly Administered) |

AFFIDAVIT OF SERVICE

I, Janira N. Sanabria, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On April 21, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- Order Granting the Motion of the Official Committee of Unsecured Creditors (I) for Authority to File a Class Claim Asserting Non-Contract Claims on Behalf of Account Holders or (II) to Appoint a Third-Party Fiduciary to Assert Non-Contract Claims on Behalf of Account Holders (Docket No. 2496)
- Notice of Extension of Bar Date for Account Holders to Submit Proofs of Claim (Docket No. 2516)

Dated: April 25, 2023

Janira N. Sanabria

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of Florida, County of Santa Rosa

Subscribed and sworn to (or affirmed) before me on this 25th day of April 2023, by Janira N. Sanabria, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: Monta 7

TESSANNA L. FULTON
MY COMMISSION # HH 198656
EXPIRES: November 15, 2025
Bonded Thru Notary Public Underwriters

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

22-10964-mg Doc 2537 Filed 04/25/23 Entered 04/25/23 18:34:07 Main Document Pg 2 of 10

Exhibit A



Exhibit AServed via First-Class Mail

| NAME | ATTENTION | ADDRESS 1 | ADDRESS 2 | ADDRESS 3 | CITY | STATE | | COUNTRY |
|---------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------|---------------------------------------------------|----------------------------|-------------------------|----------|--------------------------|----------------|
| AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING | C/O TOGUT SEGAL & SEGAL LLP | ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR | ONE PENN PLAZA | SUITE 3335 | NEW YORK | NY | 10119 | |
| IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY | C/O OFFIT KURMAN, P.A. | ATTN: JASON A. NAGI, ESQ. | 590 MADISON AVE | 6TH FLOOR | NEW YORK | NY | 10022 | |
| AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING | 0/0 0-5 | | | 0.11= | 54174055 | | 0.4.0.0 | |
| IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER | C/O OFFIT KURMAN, P.A. C/O TROUTMAN PEPPER HAMILTON SANDERS LLP | ATTN: JOYCE A. KUHNS, ESQ. ATTN: DEBORAH KOVSKY-APAP | 300 E LOMBARD ST 4000 TOWN CENTER | SUITE 2010 SUITE 1800 | BALTIMORE SOUTHFIELD | MD MI | 21202 48075 | |
| ADRIAN PEREZ-SIAM | C/O DUANE MORRIS LLP | ATTN: LAWRENCE J. KOTLER & MALCOLM M. BATES | 30 S. 17TH STREET | COTTE 1000 | PHILADELPHIA | PA | 19103-4196 | |
| ALABAMA OFFICE OF THE ATTORNEY GENERAL | | 501 WASHINGTON AVE | | | MONTGOMERY | AL | 36104 | |
| ALAMEDA RESEARCH LLC AND AFFILIATES | C/O SULLIVAN & CROMWELL LLP | ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER | 125 BROAD ST | | NEW YORK | NY | 10004 | |
| ALASKA OFFICE OF THE ATTORNEY GENERAL | 0/0 OCELY/III & ONOMIVELE ELI | 1031 W 4TH AVE | SUITE 200 | | ANCHORAGE | AK | 99501 | |
| ALTCOINTRADER (PTY) LTD. | | 229 ONTDEKKERS ROAD, HORIZON, | | | ROODEPOORT | | 1724 | SOUTH AFRICA |
| AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE COMPANY INC. | C/O MAURICE WUTSCHER LLP | ATTN: THOMAS R. DOMINCZYK | 5 WALTER FORAN BLVD | SUITE 2007 | FLEMINGTON | NJ | 8822 | |
| ANABELLE DIAS | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER | WORLDWIDE PLAZA | | NEW YORK | NY | 10019 | |
| ARIZONA OFFICE OF THE ATTORNEY GENERAL ARKANSAS OFFICE OF THE ATTORNEY GENERAL | | 2005 N CENTRAL AVE 323 CENTER ST | SUITE 200 | | PHOENIX LITTLE ROCK | AZ AR | 85004 72201 | |
| B2C2 LTD | | 86-90 PAUL ST | SUITE 200 | | LONDON | AR | | UNITED KINGDOM |
| BAKER, DOMINIC JOHN | | ON FILE | | | | | | |
| BLOCKDAEMON INC. BRANDON VOSS | ATTN: STUART P. GELBERG, ESQ. | 1055 WEST 7TH STREET 600 OLD COUNTRY ROAD SUITE 410 | | | LOS ANGELES GARDEN CITY | CA NY | 90017 11530 | |
| CALIFORNIA OFFICE OF THE ATTORNEY GENERAL | ATTN. STUART F. GELDERG, ESQ. | PO BOX 944255 | | | SACRAMENTO | CA | 94244-2550 | |
| CHANG, RICKIE | | ON FILE | | | | | | |
| CHRISTOPHER J. LITTLE | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER | WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | NEW YORK | NY | 10019 | |
| CIMO, MICHAEL CLINT PETTY | ATTN: STUART P. GELBERG, ESQ. | ON FILE 600 OLD COUNTRY RD | SUITE 410 | | GARDEN CITY | NY | 11530 | |
| COLORADO OFFICE OF THE ATTORNEY GENERAL | | RALPH L. CARR JUDICIAL BUILDING | 1300 BROADWAY | 10TH FLOOR | DENVER | СО | 80203 | |
| COMMONWEALTH OF PENNSYLVANIA DEPT OF REVENUE CONNECTICUT OFFICE OF THE ATTORNEY GENERAL | C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL | ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG 165 CAPITOL AVE | 15TH FLOOR, STRAWBERRY SQUARE | | HARRISBURG HARTFORD | | 17120 6106 | |
| CONNECTICUT OFFICE OF THE ATTORNEY GENERAL | | ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. | | | HARTFURD | UI. | 0100 | |
| CORE SCIENTIFIC, INC. | C/O WEIL GOTSHAL & MANGES LLP | BERKOVICH | 767 FIFTH AVE | | NEW YORK | NY | 10153 | |
| COVARIO AG CRED INC. LIQUIDATION TRUST | C/O MCDERMOTT WILL & EMERY LLP | LANDYS GYR STRASSE 1 | ONE VANDERBILT AVE | | ZUG NEW YORK | NIX | | SWITZERLAND |
| CRED INC. LIQUIDATION TRUST | C/O MCDERMOTT WILL & EMERY LLP | ATTN: DARREN AZMAN ATTN: GREGG STEINMAN | 333 SE 2ND AVE | SUITE 4500 | MIAMI | NY FL | 10017-3852 33131-2184 | |
| CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS CAPITAL | | | | | | | | |
| FINANCIAL TECHNOLOGIES SPC | | 67 FORT ST | 1ST FLOOR | ARTEMIS HOUSE | GEORGE TOWN | | KY1-1102 | CAYMAN ISLANDS |
| DANIEL IBRAHIM DEFERRED 1031 EXCHANGE, LLC | | ON FILE LAKELAND AVE. | | | DOVER | DE | 19901 | |
| DEKKER, CARLOS C | | ON FILE | | | | | | |
| DELAWARE DEPARTMENT OF JUSTICE | | CARVEL STATE OFFICE BUILDING | 820 N FRENCH ST | | WILMINGTON | DE | 19801 | |
| DENTZEL, ZARYN DEPARTMENT OF TREASURY | INTERNAL REVENUE SERVICE | ON FILE PO BOX 7346 | | | PHILADELPHIA | PA | 19101-7346 | |
| DIANA THANT AND NATAKOM CHULAMORKODT | C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC | ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS | 1350 BROADWAY | SUITE 1420 | NEW YORK | NY | 10018 | |
| DIFIORE, THOMAS ALBERT DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL | | ON FILE 400 6TH STREET NW | | | WASHINGTON | DC | 20001 | |
| DIXON, SIMON | | ON FILE | | | WASHINGTON | DC | 20001 | |
| DOIT INTERNATIONAL | | DAVID ELAZAR 12 | | | TEL AVIV | | | ISRAEL |
| DOWNS, BRADLEY JAMES DR. ASHRAF ELSHAFEI | C/O ARENTFOX SCHIFF LLP | ON FILE ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS | 1301 AVENUE OF THE AMERICAS | 42ND FLOOR | NEW YORK | NY | 10019 | |
| ELIE SIMON | C/O ARENTFOX SCHIFF LLP | ON FILE | 1301 AVENUE OF THE AWIERICAS | 42ND FLOOR | NEW YORK | INY | 10019 | |
| ELIE SIMON | | ON FILE | | | | | | |
| EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC. | ATTN: WILLIAM D. SCHROEDER, JR. | 920 LENMAR DR ON FILE | | | BLUE BELL | PA | 19422 | |
| ERAN TROMER ERAN TROMER | | ON FILE ON FILE | | | | | | |
| FARR, NICHOLAS | | ON FILE | | | | | | |
| FEDERAL TRADE COMMISSION FEE EXAMINER, CHRISTOPHER S. SONTCHI | ATTN: KATHERINE JOHNSON & KATHERINE AIZPURU C/O GODFREY & KAHN, S.C. | 600 PENNSYLVANIA AVE NW ATTN: KATHERINE STADLER | MAIL STOP CC-9528 ONE EAST MAIN STREET, SUITE 500 | | WASHINGTON MADISON | DC WI | 2058 53703 | |
| G. E. EHRLICH (1995) LTD. | C/O GODFRET & RAFIN, S.C. | THE ROGOVIN-TIDHAR TOWER 15TH FLOOR | 11 MENACHEM BEGIN ROAD | | RAMAT-GAN | VVI | | ISRAEL |
| GALAXY DIGITAL TRADING LLC | C/O ORRICK HERRINGTON & SUTCLIFFE LLP | ATTN: RANIERO D'AVERSA, JR., ESQ. | 51 W 52ND ST | | NEW YORK | NY | 10019-6142 | |
| GEORGIA OFFICE OF THE ATTORNEY GENERAL GUBERMAN CONSULTING | BERNADETT ROSSZER FIGUEROA | 40 CAPITOL SQ SW 12 YAD HARUTZIM RD | | | ATLANTA TEL- AVIV | GA | 30334 | ISRAEL |
| HAWAII OFFICE OF THE ATTORNEY GENERAL | | 425 QUEEN ST | | | HONOLULU | HI | 96813 | ISRAEL |
| ICB SOLUTIONS | | ON FILE | | | | | | |
| IDAHO OFFICE OF THE ATTORNEY GENERAL IGNAT TUGANOV | C/O VENABLE LLP | 700 W JEFFERSON ST ATTN: ANDREW J. CURRIE | SUITE 210 600 MASSACHUSETTS AVE NW | PO BOX 83720 | BOISE WASHINGTON | DC DC | 83720 20001 | |
| IGNAT TUGANOV | C/O VENABLE LLP | ATTN: ANDREW J. CORNIE ATTN: JEFFREY S. SABIN, CAROL WEINER LEVY, ARIE PELED | 1270 AVENUE OF THE AMERICAS | 24TH FLOOR | NEW YORK | NY | 10020 | |
| ILLINOIS OFFICE OF THE ATTORNEY GENERAL | | JAMES R. THOMPSON CENTER | 100 W RANDOLPH ST | | CHICAGO | IL | 60601 | |
| ILLUMITI CORP A/K/A SYNTAX SYSTEMS USA LP INDIANA OFFICE OF THE INDIANA ATTORNEY GENERAL | C/O SILLS CUMMIS & GROSS PC | ATTN: GREGORY A. KOPACZ INDIANA GOVERNMENT CENTER SOUTH | ONE RIVERFRONT PLAZA 302 W WASHINGTON ST | 5TH FLOOR | NEWARK INDIANAPOLIS | NJ IN | 7102 46204 | |
| INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC | | 67 FORT ST | 302 W WASHINGTON ST | STH FLOOR | GRAND CAYMAN | | | CAYMAN ISLANDS |
| IOWA OFFICE OF THE ATTORNEY GENERAL | | HOOVER STATE OFFICE BUILDING | 1305 E WALNUT ST | | DES MOINES | IA | 50319 | |
| ISRAEL INNOVATION AUTHORITY JASON STONE AND KEYFI INC. | C/O FREEDMAN NORMAND FRIEDLAND LLP | TECHNOLOGY PARK, DERECH AGUDAT SPORT ATTN: VEL (DEVIN) FREEDMAN | HA'POEL 2 1 SE 3RD AVE., SUITE 1240 | | JERUSALEM MIAMI | FL | 95102 33131 | ISRAEL |
| JASON STONE AND KETFI INC. JASON STONE AND KEYFI INC. | C/O FREEDMAN NORMAND FRIEDLAND LLP C/O KYLE ROCHE P.A. | ATTN: VEL (DEVIN) FREEDMAN ATTN: KYLE W. ROCHE, ESQ. | 260 MADISON AVE | 8TH FLOOR | NEW YORK | NY | 10016 | |
| JEFFRIES, DAVID | | ON FILE | lwopi piwipe pi i e | | | 100 | | |
| JOHN DZARAN JOHN MARCHIONI | C/O MCCARTER & ENGLISH, LLP C/O BLANK ROME LLP | ATTN: DAVID J. ADLER ATTN: EVAN J. ZUCKER | WORLDWIDE PLAZA 1271 AVENUE OF THE AMERICAS | 825 EIGHTH AVE 31ST FLOOR | NEW YORK NEW YORK | NY NY | 10019 | |
| JYOTI SUKHNANI | ATTN: STUART P. GELBERG, ESQ. | 600 OLD COUNTRY RD | SUITE 410 | | GARDEN CITY | NY | 11530 | |
| KANSAS OFFICE OF THE ATTORNEY GENERAL | ATTN: ATTORNEY GENERAL DEREK SCHMIDT | 120 SW 10TH AVE | 2ND FLOOR | 005 510:151:11 | TOPEKA | KS | 66612 | |
| KEITH SUCKNO KENTUCKY OFFICE OF THE ATTORNEY GENERAL | C/O MCCARTER & ENGLISH, LLP ATTN: DANIEL CAMERON | ATTN: DAVID J. ADLER 700 CAPITAL AVE | WORLDWIDE PLAZA SUITE 118 | 825 EIGHTH AVE 31ST FLOOR | NEW YORK FRANKFORT | NY KY | 10019 40601 | |
| KENTUCKY OFFICE OF THE ATTORNEY GENERAL KOHJI, HIROKADO | ATTIN. DANIEL CAWERON | ON FILE | SUITE 110 | | FRAINAFUKI | N.I. | 40001 | |
| KOST FORER GABBAY & KASIERER, A MEMBER OF ERNST & | | | | | | | | |
| YOUNG GLOBAL | ATTN: STUART P. GELBERG. ESQ. | 144 MENACHEM BEGIN RD, 6492102, | SUITE 410 | | TEL AVIV GARDEN CITY | NIV/ | 11520 | ISRAEL |
| KYLE FARMERY LOUISIANA OFFICE OF THE ATTORNEY GENERAL | DEPARTMENT OF JUSTICE | 600 OLD COUNTRY RD 300 CAPITAL DR | SUITE 410 | | BATON ROUGE | NY LA | 11530 70802 | |
| LYLLOFF, SANDER | | ON FILE | | | | | | |
| MAINE OFFICE OF THE ATTORNEY GENERAL | C/O MCCAPTED & ENGLISH LLD | 6 STATE HOUSE STATION | MODI DIAUDE DI AZA | 00E FIGURE AVE 040T 5: 000 | AUGUSTA | | 4333 | |
| MARTIN LANGLOIS | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER | WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | INEW YURK | NY | 10019 | |



Exhibit A

Served via First-Class Mail

| NAME | ATTENTION | ADDDESS 4 | ADDRESS 2 | ADDDECC 2 | CITY | CTAT | E ZIP | COUNTRY |
|-------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------|-----------------------------------------|-------------------------|----------|--------------------------|----------------|
| MARYLAND OFFICE OF THE ATTORNEY GENERAL | ATTENTION | ADDRESS 1 200 ST. PAUL PLACE | ADDRESS 2 | ADDRESS 3 | BALTIMORE | MD | 21202 | COUNTRY |
| MASSACHUSETTS ATTORNEY GENERAL'S OFFICE | | 1 ASHBURTON PLACE | 20TH FLOOR | | BOSTON | MA | 2108 | |
| MATTHEW PINTO | C/O WEIR GREENBLATT PIERCE LLP | ATTN: BONNIE R. GOLUB | 667 MADISON AVE | 5TH FLOOR | NEW YORK | NY | 10065 | |
| MATTHEW PINTO | C/O WEIR GREENBLATT PIERCE LLP | ATTN: JEFFREY S. CIANCIULLI & MICHAEL P. BROADHURST | 1339 CHESTNUT ST | SUITE 500 | PHILADELPHIA | PA | 19107 | |
| MCCLINTOCK, MICHAEL | | ON FILE | | | | | | |
| MCMULLEN, BRIAN MICHAEL CIMO | | ON FILE ON FILE | | | | | | |
| MICHIGAN DEPARTMENT OF ATTORNEY GENERAL | | 525 W OTTAWA ST | | | LANSING | MI | 48906 | |
| MICHIGAN DEPARTMENT OF TREASURY | ATTN: JUANDISHA HARRIS | CADILLAC PLACE BUILDING | 3030 W GRAND BLVD | SUITE 10-200 | DETROIT | MI | 48202 | |
| MINNESOTA OFFICE OF THE ATTORNEY GENERAL | | 445 MINNESOTA ST | SUITE 1400 | | ST. PAUL | MN | 55101 | |
| MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL | | WALTER SILLERS BUILDING | 550 HIGH ST | PO BOX 220 | JACKSON | MS | 39201 | |
| MISSOURI OFFICE OF THE ATTORNEY GENERAL | | SUPREME COURT BUILDING | 207 W HIGH ST | | JEFFERSON CIT | | 65101 | |
| MONIKA KOSA | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER | WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | NEW YORK | NY | 10019 | |
| MONTANA OFFICE OF THE ATTORNEY GENERAL MURPHY, JR, THOMAS PATRICK | | JUSTICE BUILDING, 3RD FLOOR ON FILE | 215 N SANDERS | PO BOX 201401 | HELENA | MT | 59602 | |
| NEBRASKA OFFICE OF THE ATTORNEY GENERAL | | 2115 STATE CAPITOL | | | LINCOLN | NE | 68509 | |
| NEOT AVIV | | ON FILE | | | EINOOLIV | 111 | | |
| NEVADA OFFICE OF THE ATTORNEY GENERAL | | OLD SUPREME COURT BUILDING | 100 N CARSON ST | | CARSON CITY | NV | 89701 | |
| NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL | NH DEPARTMENT OF JUSTICE | 33 CAPITOL ST | | | CONCORD | NH | 3301 | |
| NEW JERSEY BUREAU OF SECURITIES | C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP | ATTN: JEFFREY BERNSTEIN, ESQ. | 570 BROAD ST | | NEWARK | NJ | 7102 | |
| NEW JERSEY BUREAU OF SECURITIES | C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP | ATTN: NICOLE LEONARD, ESQ. | 225 LIBERTY ST | 36TH FLOOR | NEW YORK | NY | 10281 | |
| NEW JERSEY OFFICE OF THE ATTORNEY CENERAL | C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP | ATTN: VIRGINIA T. SHEA | 1300 MT. KEMBLE AVENUE | P.O. BOX 2075 | MORRISTOWN | NJ | 07962-2075 | |
| NEW JERSEY OFFICE OF THE ATTORNEY GENERAL NEW MEXICO OFFICE OF THE ATTORNEY GENERAL | | RICHARD J. HUGHES JUSTICE COMPLEX 408 GALISTEO ST | 25 MARKET ST 8TH FL, WEST WING VILLAGRA BUILDING | BOX 080 | TRENTON SANTA FE | NJ NM | 8611 87501 | |
| NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH | | TOO GALIOTEO OT | VILLAGIVA DOILDING | | OANIAIL | I AIVI | 07301 | |
| SPANISH RIDGE, LLC | C/O LEVIN EPSTEIN & ASSOCIATES PC | ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ. | 60 E 42ND ST | SUITE 4700 | NEW YORK | NY | 10165 | |
| NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH | | | CSC STATION 112 SOUTH FRENCH | | | | | |
| SPANISH RIDGE, LLC | C/O FISHERBROYLES, LLP | ATTN: CARL D. NEFF | STREET | | WILMINGTON | DE | 19801 | |
| NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH | | | 945 EAST PACES FERRY ROAD, NE | | | | | |
| SPANISH RIDGE, LLC | C/O FISHERBROYLES, LLP | ATTN: THOMAS R. WALKER | SUITE 2000 | | ATLANTA | GA | 30326 | |
| NEW YORK OFFICE OF THE ATTORNEY GENERAL NHAT VAN MEYER | C/O MEYER. SUOZZI. ENGLISH & KLEIN. P.C. | THE CAPITOL | 2ND FLOOR 1350 BROADWAY, SUITE 1420 | | ALBANY NEW YORK | NY NY | 12224 10018 | |
| NIKI GA MANAGEMENT AND MAINTENANCE LTD | OIO WETEN, SUULLI, ENGLISH & KLEIN, P.C. | ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS 23 BAR KOCHVA | 1000 DRUADWAT, SUITE 1420 | + | BNEI BRAK | INT | | ISRAEL |
| NOL MYER | C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C. | ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS | 1350 BROADWAY, SUITE 1420 | | NEW YORK | NY | 10018 | IOIVALL |
| NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL | | 114 W EDENTON ST | | | RALEIGH | NC | 27603 | |
| NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL | STATE CAPITOL | 600 E BOULEVARD AVE | DEPT. 125 | | BISMARCK | ND | 58505 | |
| OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN | | | | | | | | |
| DISTRICT OF NEW YORK | ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO | | | | NEW YORK | NY | 10004-1459 | |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS | C/O WHITE & CASE LLP | ATTN: AARON E. COLODNY | 555 S FLOWER ST | SUITE 2700 | LOS ANGELES | CA | 90071 | |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS | C/O WHITE & CASE LLP | ATTN: DAVID M. TURETSKY, SAMUEL P. HERSHEY, JOSHUA WEEDMAN | 1221 AVENUE OF THE AMERICAS | | NEW YORK | NV | 10020 | |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS | C/O WHITE & CASE LLP | ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE | 111 S WACKER DR | SUITE 5100 | CHICAGO | II | 60606 | |
| OTTIONAL COMMITTEE OF CHOLOCKED CKEDITORC | O/O WHITE & OAGE LEI | ATTN: JENNIFER M. SELENDY, ESQ., FAITH E. GAY, ESQ., & | THOWAGILER BIX | 00112 3100 | OTHORGO | 15 | 00000 | |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS | C/O SELENDY GAY ELSBERG PLLC | CLAIRE O'BRIEN, ESQ. | 1290 AVENUE OF THE AMERICAS | | NEW YORK | NY | 10104 | |
| OHIO OFFICE OF THE ATTORNEY GENERAL | | STATE OFFICE TOWER | 30 E BROAD ST | 14TH FLOOR | COLUMBUS | ОН | 43215 | |
| OKLAHOMA OFFICE OF THE ATTORNEY GENERAL | | 313 NE 21ST ST | | | OKLAHOMA CIT | | 73105 | |
| ORACLE AMERICA, INC. | C/O BUCHALTER, A PROFESSIONAL CORPORATION | ATTN: SHAWN M. CHRISTIANSON, ESQ. | 425 MARKET ST | SUITE 2900 | SAN FRANCISCO |) CA | 94105-3493 | |
| OREGON OFFICE OF THE ATTORNEY GENERAL | O/O MOCAPTED & ENGLISH LLD | 1162 COURT ST NE | MODI DIMIDE DI AZA | 005 FIGURE AVE 2407 FLOOR | SALEM | OR | 97301-4096 | |
| PAOLA LEANO PERALTA PARK, SEONG | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER ON FILE | WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | NEW YORK | NY | 10019 | |
| PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL | | STRAWBERRY SQUARE 16TH FL | | | HARRISBURG | PA | 17120 | |
| PERRY, BRETT ALAN | | ON FILE | | | THAT TODORG | 171 | 17 120 | |
| PETER POLOMBO | C/O NORGAARD O'BOYLE & HANNON | ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ. | 184 GRAND AVE | | ENGLEWOOD | NJ | 7631 | |
| PHAROS USD FUND SP & PHAROS FUND SP | | LANDMARK SQUARE, 1ST FLOOR | 64 EARTH CLOSE | PO BOX 715 | GRAND CAYMAN | .N | KY-1107 | CAYMAN ISLANDS |
| RESOURCES CONNECTION, LLC, DBA RESOURCES GLOBAL | | | | | | | | |
| PROFESSIONALS, AKA RGP | C/O FORTIS LLP | ATTN: PAUL R. SHANKMAN | 650 TOWN CENTER DR | SUITE 1530 | COSTA MESA | CA | 92626 | |
| RH MONTGOMERY PROPERTIES, INC. | C/O WALLER LANSDEN DORTCH & DAVIS LLP | ATTN: MORRIS D. WEISS | 100 CONGRESS AVE | 18TH FLOOR | AUSTIN | TX | 78704 | |
| RH MONTGOMERY PROPERTIES, INC. RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL | C/O WALLER LANSDEN DORTCH & DAVIS LLP | ATTN: TYLER N. LAYNE 150 S MAIN ST | 511 UNION ST | SUITE 2700 | NASHVILLE PROVIDENCE | RI | 37219 2903 | |
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| SECURITIES & EXCHANGE COMMISSION | NEW YORK REGIONAL OFFICE | 100 PEARL ST | SUITE 20-100 | | NEW YORK | NY | 10004-2616 | , |
| SECURITIES & EXCHANGE COMMISSION | | 100 F ST NE | | | WASHINGTON | DC | 20549 | |
| SECURITIES AND EXCHANGE COMMISSION | ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE | 200 VESEY ST SUITE 400 | BROOKFIELD PLACE | | NEW YORK | NY | 10281-1022 | |
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Exhibit B



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